

# Asset Certification Form - Dependent

2006-2007 Academic Year

Name: \_\_\_\_\_ I-Number: \_\_\_\_\_

## ASSET INFORMATION

**Read Carefully!!!** The items left blank below were left blank on your original (FAFSA) application. We need this information to complete your federal verification process. **Please enter a zero for any question that does not apply. Your answers should show the dollar amounts that were correct as of \_\_\_\_\_ (the date you submitted your original application).**

- |  | Student | Parent(s) |
|--|---------|-----------|
| • Cash, savings, and checking accounts   | _____   | _____     |
| • <u>Current net worth of investments</u> (investment value minus investment debt)   | _____   | _____     |
| <ul style="list-style-type: none"> <li>• Do not include the home you live in.</li> <li>• <u>Investments include</u> real estate, trust funds, money market funds, mutual funds, certificates of deposit, stocks, stock options, bonds, other securities, <b>Coverdell savings accounts, college savings plans, the refund value of prepaid tuition plans,</b> installment and land sale contracts (including mortgages held), commodities, etc. <u>Do not include</u> the value of life insurance and retirement plans (pension funds, annuities, non-education IRAs, Keogh plans, etc.). <u>Investment value</u> means the balance or market value of these investments as of the day the original FAFSA was submitted. <u>Investment debt</u> means only those debts that are related to the investments.</li> </ul> |         |           |
| • <u>Current net worth</u> of business and/or investment farm  | _____   | _____     |
| (value minus debt)   |         |           |
| <ul style="list-style-type: none"> <li>• <u>Business and/or investment farm value</u> includes the market value of land, buildings, machinery, equipment, inventory, etc. <u>Business debt</u> means only those debts for which the business and/or investment farm was used as collateral.</li> <li>• <u>Do not include</u> the value of a small business that you or your parents own and control that has 100 or fewer full-time or full-time equivalent employees <b>nor</b> the value of a family farm that you or your parents live on and operate.</li> </ul>   |         |           |

## CERTIFICATION

All of the information provided by me or any other person on this form is true and complete to the best of my knowledge.

Student Signature \_\_\_\_\_ Date \_\_\_\_\_

Parent Signature \_\_\_\_\_ Date \_\_\_\_\_