

# Asset Certification Form - Independent

2006-2007 Academic Year

Name: \_\_\_\_\_ I-Number: \_\_\_\_\_

## ASSET INFORMATION

**Read Carefully!!!** The items left blank below were left blank on your original (FAFSA) application. We need this information to complete your federal verification process. **Please enter a zero for any question that does not apply. Your answers should show the dollar amounts that were correct as of \_\_\_\_\_ (the date you submitted your original application).**

**Student  
(plus Spouse's, if married)**

- Cash, savings, and checking accounts \_\_\_\_\_
- Current net worth of investments (investment value minus investment debt) \_\_\_\_\_
  - Do not include the home you live in.
  - Investments include real estate, trust funds, money market funds, mutual funds, certificates of deposit, stocks, stock options, bonds, other securities, **Coverdell savings accounts, college savings plans, the refund value of prepaid tuition plans,** installment and land sale contracts (including mortgages held), commodities, etc. Do not include the value of life insurance and retirement plans (pension funds, annuities, non-education IRAs, Keogh plans, etc.). Investment value means the balance or market value of these investments as of the day the original FAFSA was submitted. Investment debt means only those debts that are related to the investments.
- Current net worth of business and/or investment farm \_\_\_\_\_  
(value minus debt)
  - Business and/or investment farm value includes the market value of land, buildings, machinery, equipment, inventory, etc. Business debt means only those debts for which the business and/or investment farm was used as collateral.
  - Do not include the value of a small business that you or your spouse owns and controls that has 100 or fewer full-time or full-time equivalent employees nor the value of a family farm that you live on and operate.

## CERTIFICATION

All of the information provided by me or any other person on this form is true and complete to the best of my knowledge.

Student Signature \_\_\_\_\_ Date \_\_\_\_\_

7/28/06 #14